

5<sup>th</sup> November, 2019

<b>BSE Limited</b> Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai - 400 001.  BSE Scrip Code: 532756	<b>National Stock Exchange of India Limited</b> Corporate Relationship Department, Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051.  NSE Scrip Code: MAHINDCIE
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**Subject: Update on the Scheme of Merger by absorption of Bill Forge Private Limited (the Wholly owned subsidiary of the Company) by the Company**

**Reference: Our letters dated 25<sup>th</sup> September, 2018, 24<sup>th</sup> October, 2018 and 4<sup>th</sup> September, 2019**

Dear Sir/Madam,

We refer to our letter dated 4<sup>th</sup> September, 2019 whereby we had *inter-alia* informed that petition seeking approval of the Hon'ble National Company Law Tribunal, Mumbai Bench (the Hon'ble Tribunal) to the Scheme of Merger by absorption of Bill Forge Private Limited (the Wholly owned subsidiary of the Company) by the Company (the Scheme) was kept for final hearing on 20<sup>th</sup> September, 2019.

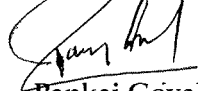
We now wish to inform you that after the hearing held on 20<sup>th</sup> September, 2019 and the Hon'ble Tribunal had reserved the same for Order.

The Order approving the Scheme was delivered by the Hon'ble Tribunal on 4<sup>th</sup> November, 2019 and the minutes of the order is now available on the website of the Hon'ble Tribunal.

Accordingly, the Scheme will be operational once the certified copy of the Order along-with the Scheme is filed with the Registrar of Companies, Mumbai.

Kindly acknowledge the receipt and take the same on record.

Thanking you,  
For Mahindra CIE Automotive Limited



Pankaj Goyal  
Company Secretary and Compliance Officer  
Membership No.: A 29614

